



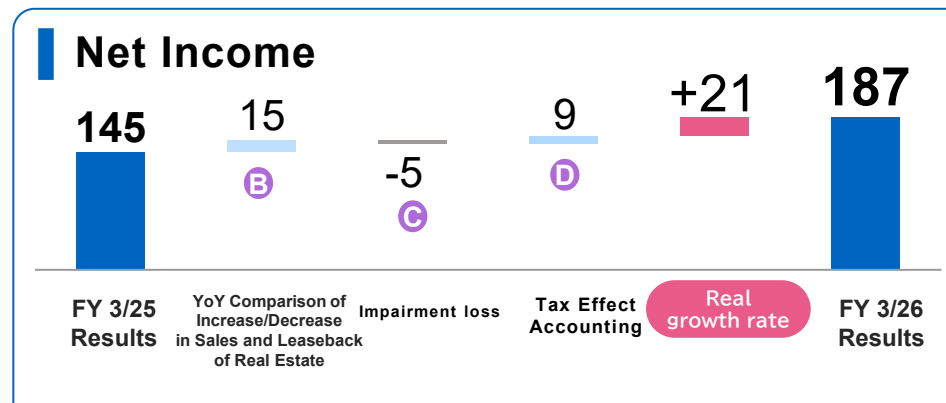
Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/26

May 15, 2026

Overview of Consolidated Financial Results and Main Financial Indicators

(100 million yen)

	FY 3/25 Results (4/2024-3/2025)	FY 3/26 Results (4/2025-3/2026)	YoY Comparison A		Special Causes			YoY Comparison without Factors on the Left A-B-C-D	
					YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate B	Impairment loss C	Tax Effect Accounting D		
Net Sales	2,289	2,752	+463	+20.2%	+325	—	—	+137	+6.0%
Operating Income	204	248	+43	+21.2%	+21	—	—	+21	+10.7%
Ordinary Income	214	262	+47	+22.3%	+21	—	—	+26	+12.3%
Net Income	145	187	+41	+28.5%	+15	-5	+9	+21	+15.0%
EPS(yen)	186.6	*1 221.8	+35.3	+18.9%					
Depreciation Expense	77	90	+13	+17.1%					
Cash Flow*2	222	277	+54	+24.5%					
Capital Investment	480	421	-58	-12.2%					



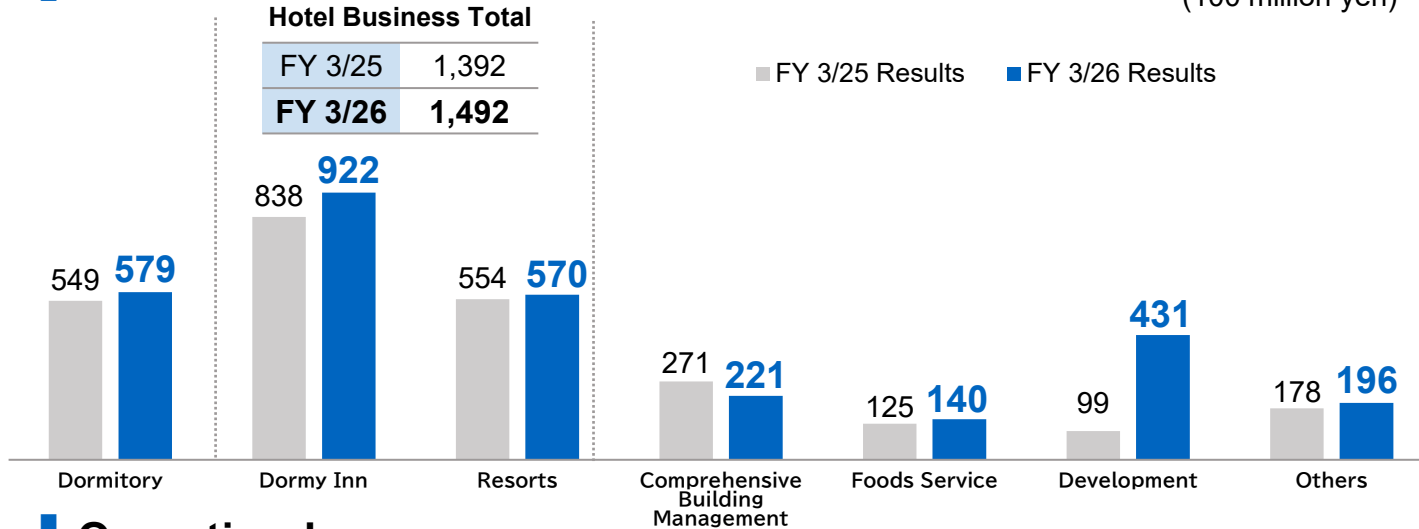
*1 The EPS figures shown are calculated taking into account the impact of the issuance of new shares (12,804,084 shares) through the exercise of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026.
 EPS excluding the impact of the issuance of new shares through the exercise of convertible bonds with stock acquisition rights is 239.6 yen (up 28.4% YoY).

*2 Cash Flow: Net Income + Depreciation Expense

Breakdown of Net Sales and Operating Income by Business Segments

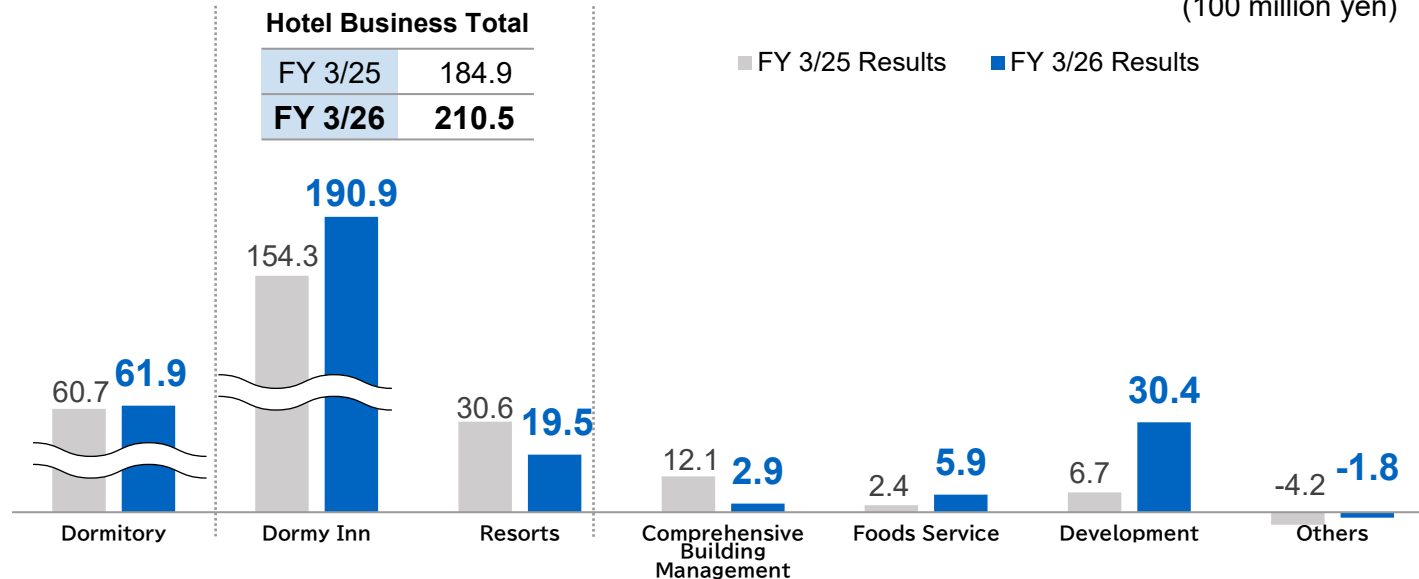
Net Sales

(100 million yen)

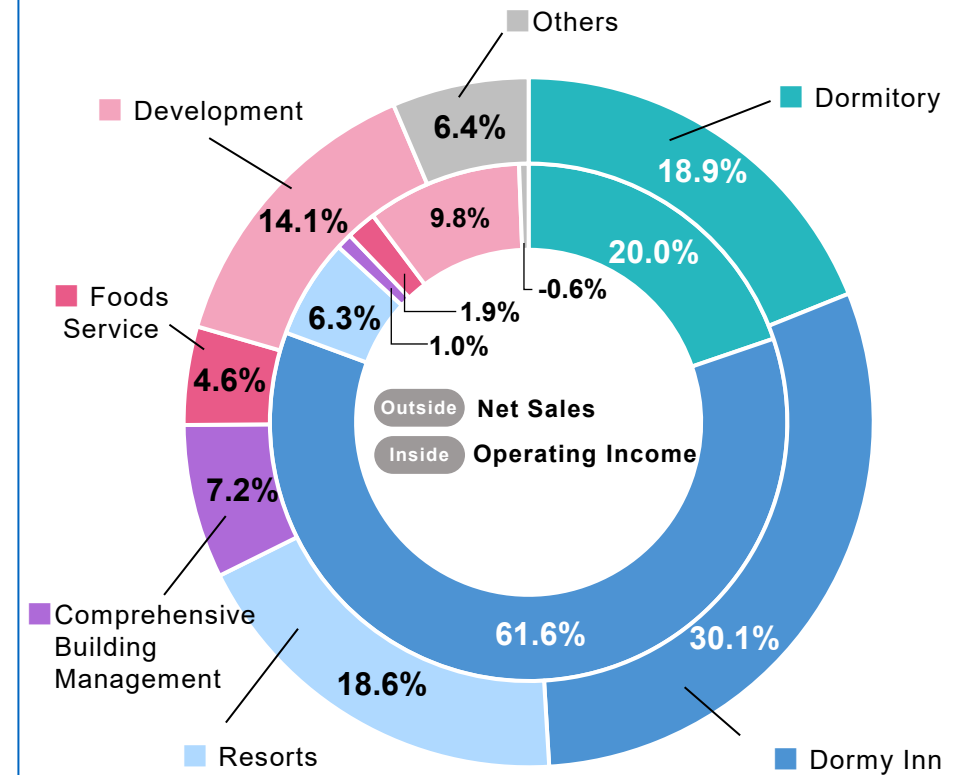


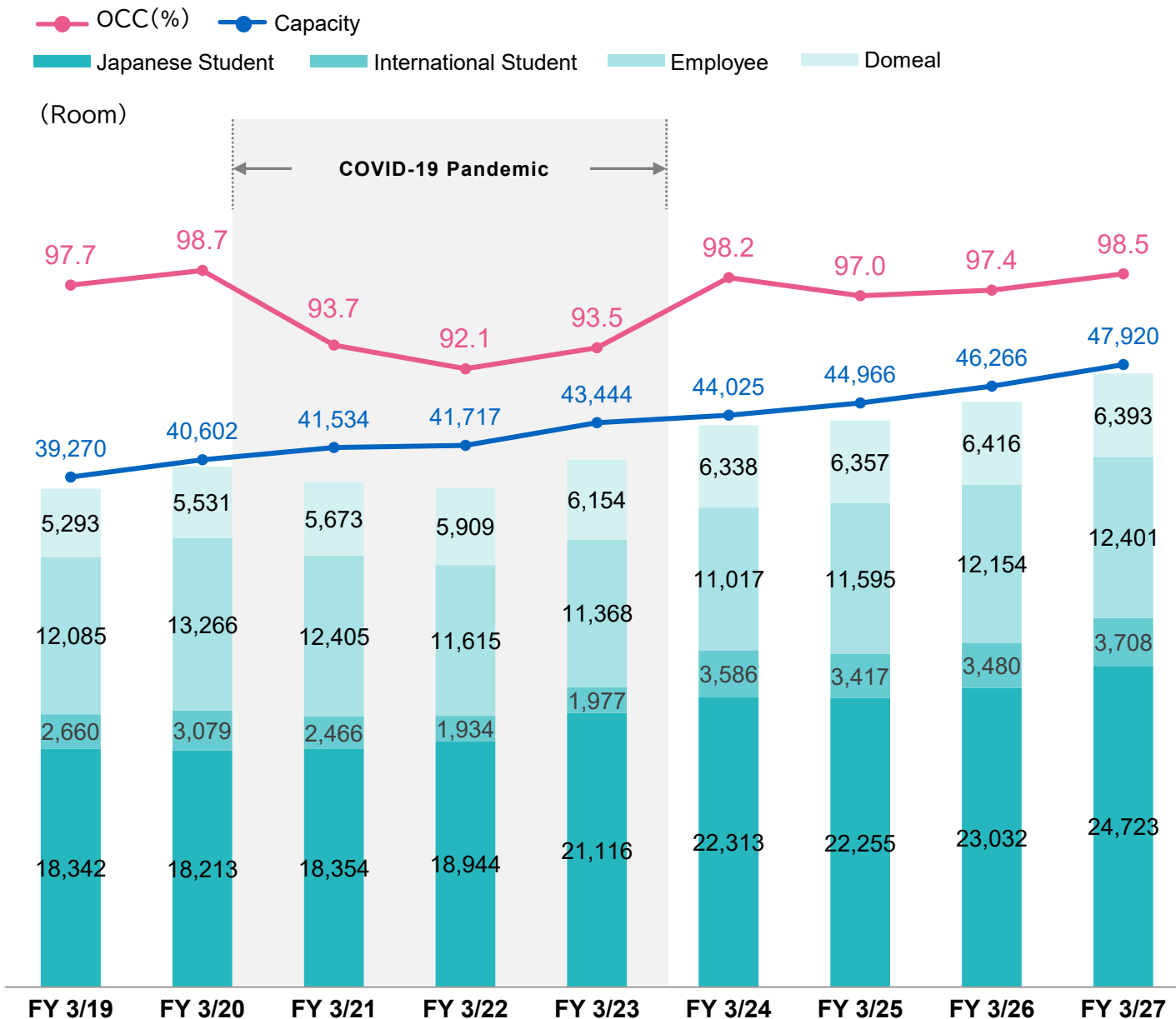
Operating Income

(100 million yen)



Breakdown by Segments FY 3/26 Results (Before eliminations of intersegment transactions)

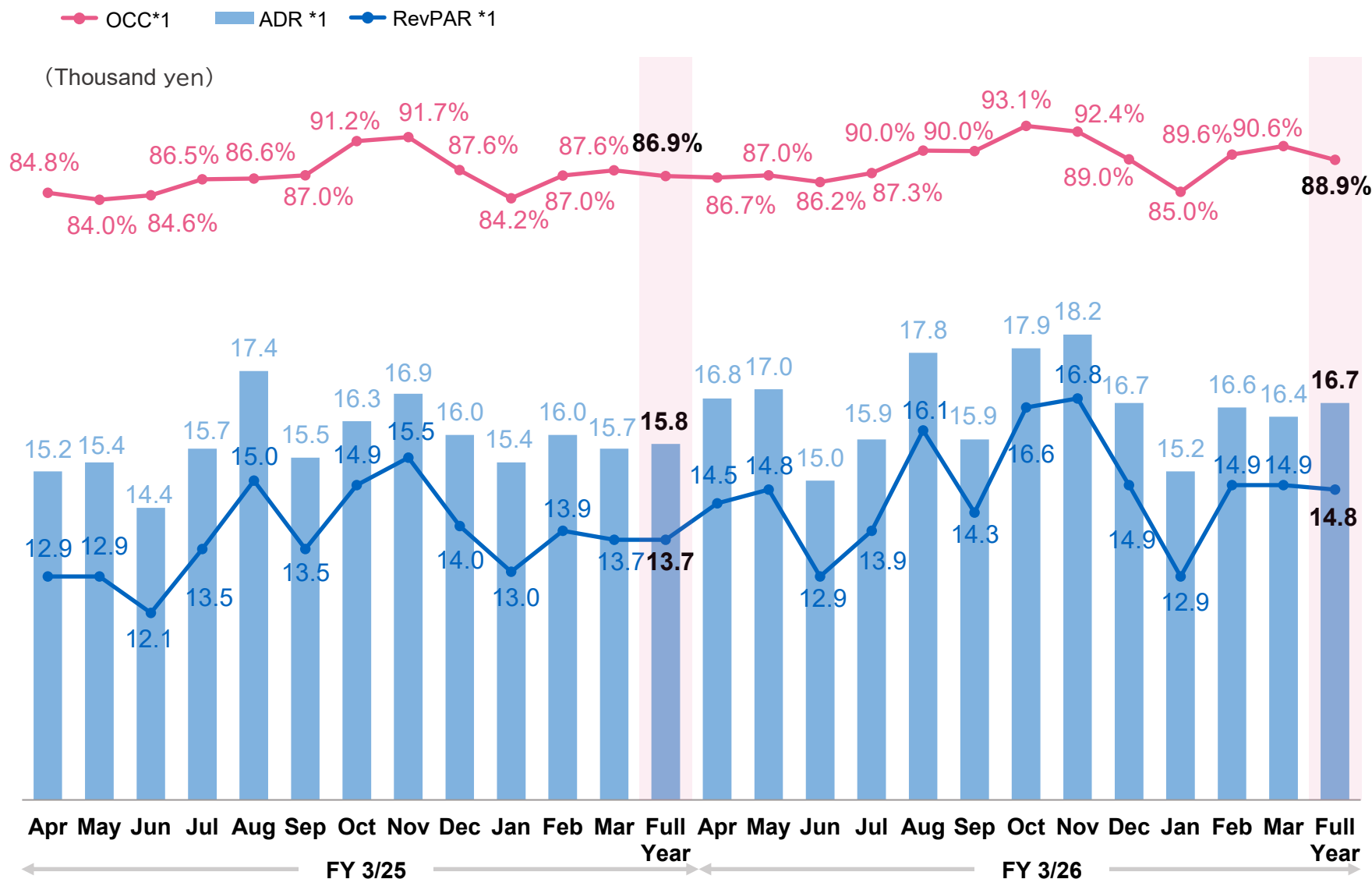




	FY 3/26	FY 3/27	YoY
Occupancy Ratio at the Beginning	97.4%	98.5%	+1.1pt
Number of Properties (Facilities)	536	542	+6
Number of Rooms	46,266	47,920	+1,654
Number of Rooms Occupied	45,082	47,225	+2,143

Breakdown of Occupied Rooms (Unit: room)

	FY 3/26	FY 3/27	YoY
Domeal	6,416	6,393	-23
Employee	12,154	12,401	+247
International Student	3,480	3,708	+228
Japanese Student	23,032	24,723	+1,691



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	84.5	86.7	90.2	86.2	86.9
FY 3/26	86.6	89.1	91.5	88.4	88.9
YoY	+2.2pt	+2.4pt	+1.3pt	+2.1pt	+2.0pt

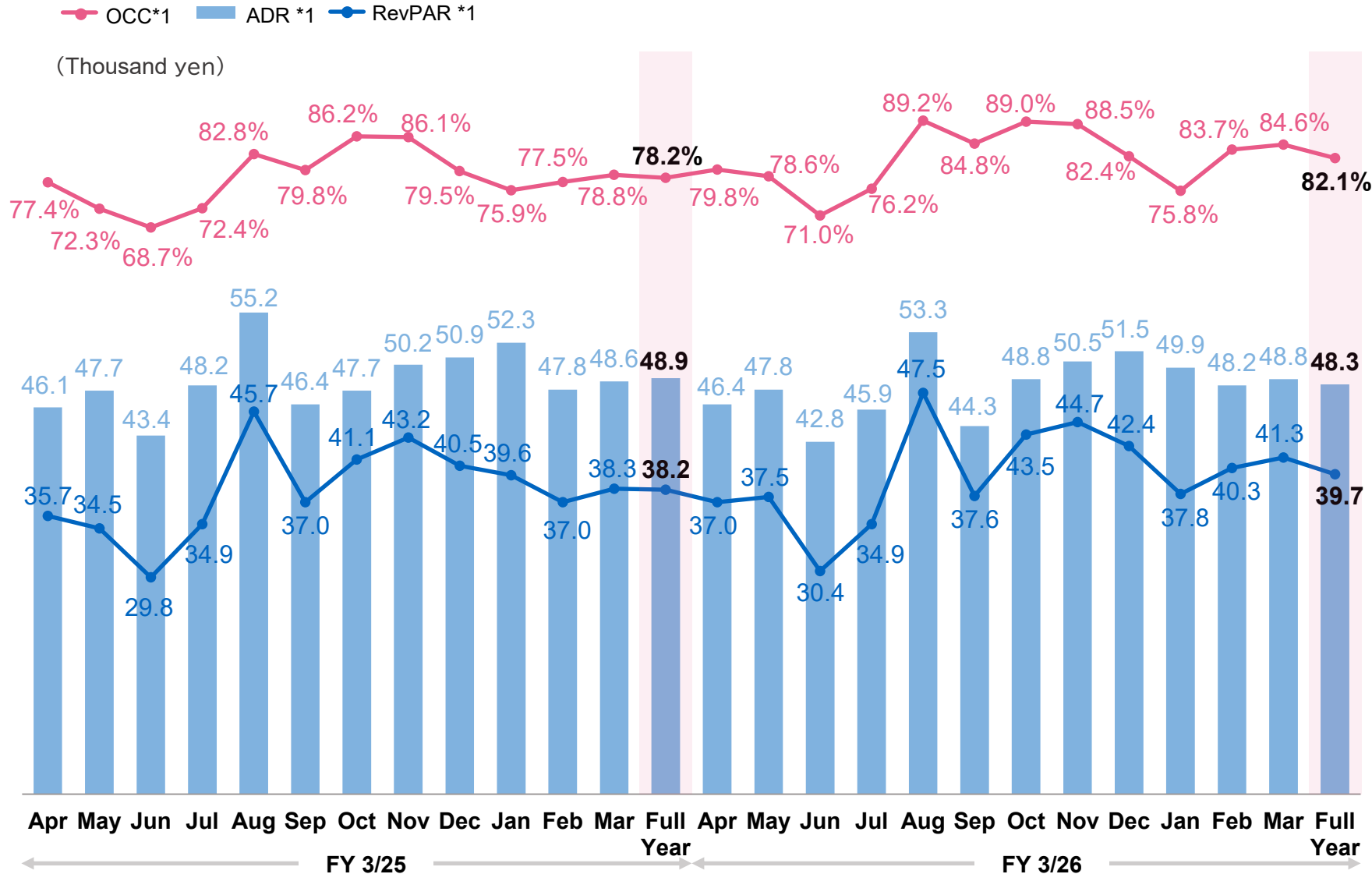
ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	15.0	16.2	16.4	15.7	15.8
FY 3/26	16.3	16.6	17.6	16.1	16.7
YoY	+1.2	+0.3	+1.2	+0.3	+0.8

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	12.7	14.0	14.8	13.5	13.7
FY 3/26	14.1	14.8	16.1	14.2	14.8
YoY	+1.4	+0.7	+1.3	+0.6	+1.0

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	73.0	78.4	83.9	77.4	78.2
FY 3/26	76.6	83.4	86.6	81.3	82.1
YoY	+3.7pt	+5.0pt	+2.7pt	+3.9pt	+3.8pt

ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	45.9	50.1	49.5	49.6	48.9
FY 3/26	45.9	48.0	50.2	49.0	48.3
YoY	-0.0	-2.0	+0.7	-0.6	-0.5

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/25	33.5	39.3	41.6	38.4	38.2
FY 3/26	35.1	40.1	43.5	39.8	39.7
YoY	+1.6	+0.8	+1.9	+1.4	+1.4

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.

Consolidated Financial Forecast: Main Financial Indicators

(100 million yen)

	FY 3/26 Results (4/2025-3/2026)	FY 3/27 Forecast (2026/4-2027/3)	YoY Comparison A		Special Causes			YoY Comparison without Factors on the Left A-B-C-D	
					B YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate	C Impairment loss	D Tax Effect Accounting		
Net Sales	2,752	2,770	+17	+0.6%	-219	—	—	+237	+9.9%
Operating Income	248	260	+11	+4.6%	-16	—	—	+28	+12.7%
Ordinary Income	262	260	-2	-0.8%	-16	—	—	+14	+6.2%
Net Income	187	180	-7	-3.8%	-12	+7	-9	+7	+4.2%
EPS(yen)	221.8	※1 198.0	-23.9	-10.8%					
Depreciation Expense	90	115	+24	+27.3%					
Cash Flow*2	277	295	+17	+6.3%					
Capital Investment	421	540	+118	+28.0%					

Net Income

187 -12 +7 -9 +7 180

FY 3/26 Results YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate (B) Impairment loss (C) Tax Effect Accounting (D) Real growth rate FY 3/27 Forecast

*1 To ensure comparability by accounting for the impact of the conversion of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026,

EPS calculated based on the average number of shares outstanding during that period (84,340,121 shares) is 213.4 yen (down 3.8% YoY).

*2 Cash Flow: Net Income + Depreciation Expense

Disclaimer

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