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KYORITSU HOTELS & DORMITORIES

Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/27 H1

November 9,2026

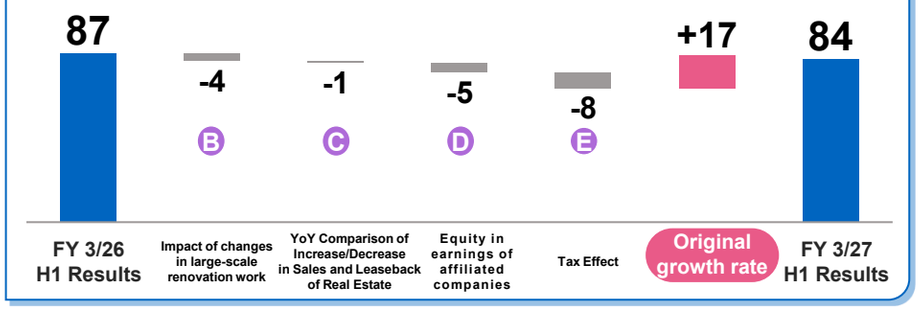
Overview of Consolidated Financial Results and Main Financial Indicators

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(100 million yen)

	FY 3/26 H1 Results (4–9/2025)	FY 3/27 H1 Results (4–9/2026)	YoY Comparison Ⓐ		Special Causes: Impact of changes in large-scale renovation work Ⓑ	Special Causes: YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓒ	Special Causes: Equity in earnings of affiliated companies Ⓓ	Special Causes: *3 Tax Effect Ⓔ	YoY Comparison without Factors on the Left Ⓐ−Ⓑ−Ⓒ−Ⓓ−Ⓔ	
Net Sales	1,195	1,269	+74	+6.2%	-4	-29	-	-	+108	+9.0%
Operating Income	112	129	+16	+14.5%	-7	-2	-	-	+26	+23.4%
Ordinary Income	119	129	+9	+8.0%	-7	-2	-5	-	+25	+21.0%
Net Income	87	84	-3	-3.8%	-4	-1	-5	-8	+17	+19.7%
EPS(yen)	109.9	*1 92.9	-17.1	-15.5%						
Depreciation Expense	42	51	+8	+19.0%						
Cash Flow *2	130	135	+4	+3.7%						
Capital Investment	192	247	+55	+28.7%						

Net Income



*1 In the previous fiscal year, the average number of shares during the period increased due to the exercise of convertible bonds with stock acquisition rights.
EPS excluding this impact—calculated based on the average number of shares from the same period of the prior year—is 105.8 yen (-3.8% YoY).
*2 Cash Flow: Net Income + Depreciation Expense.
*3 Impact of tax effect accounting, the tax credit for promoting wage increases, and the introduction of the Special Defense Corporation Tax.

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Breakdown of Net Sales and Operating Income by Business Segments

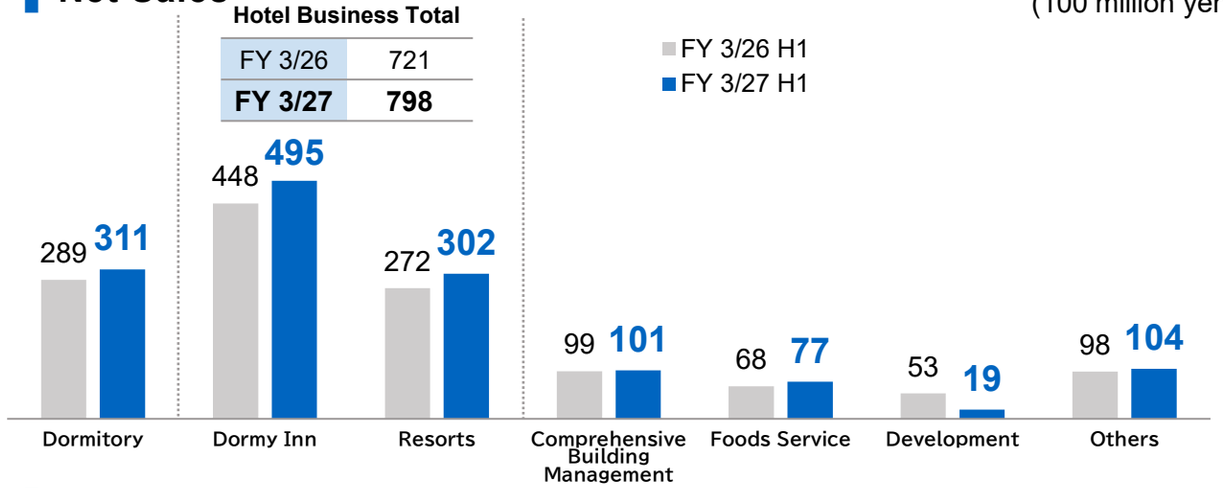
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Net Sales

(100 million yen)

Hotel Business Total

FY 3/26	721
FY 3/27	**798**

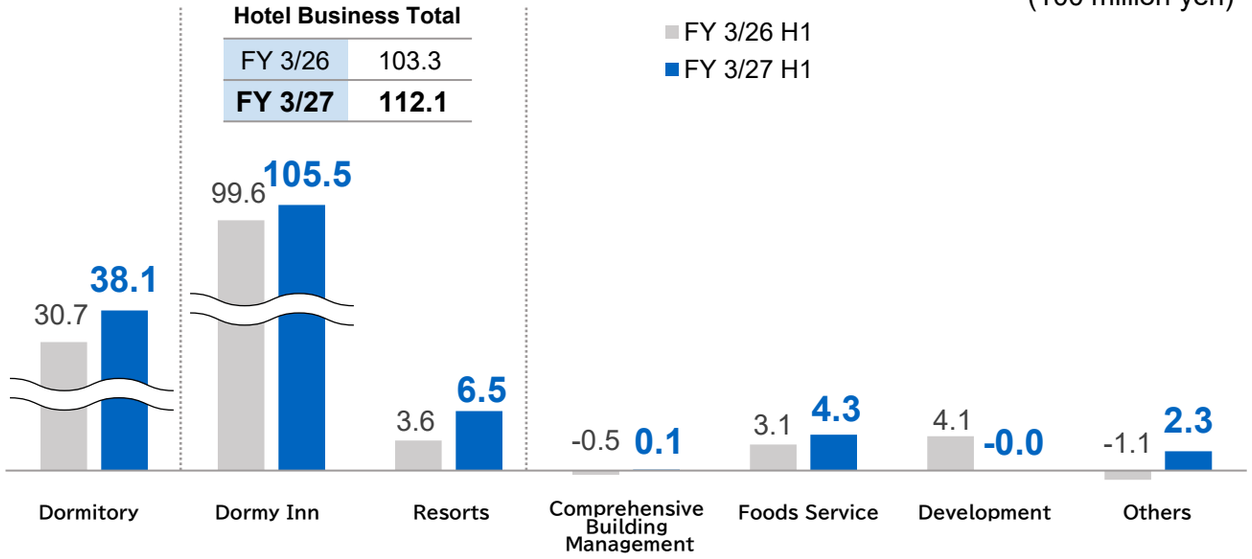


Operating Income

(100 million yen)

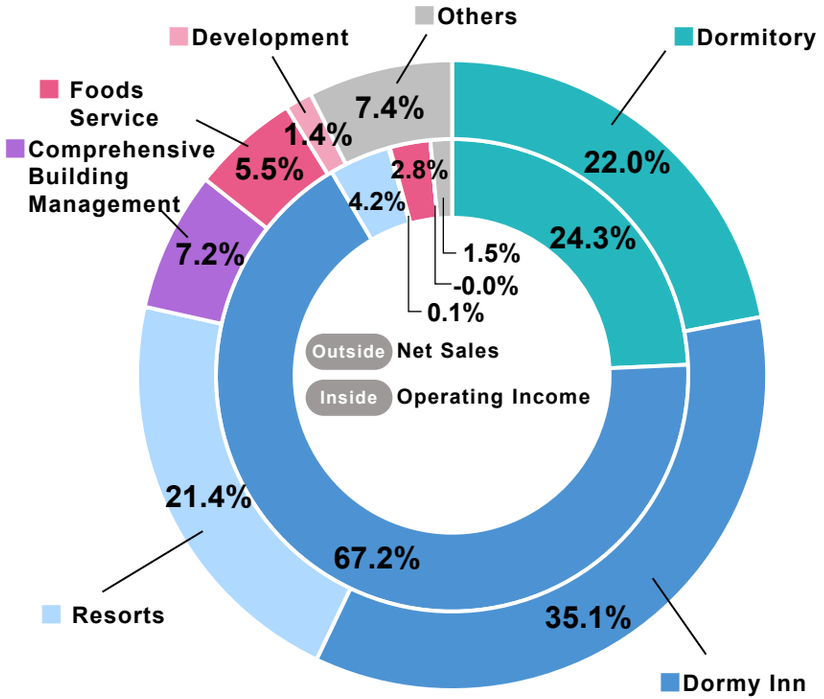
Hotel Business Total

FY 3/26	103.3
FY 3/27	**112.1**



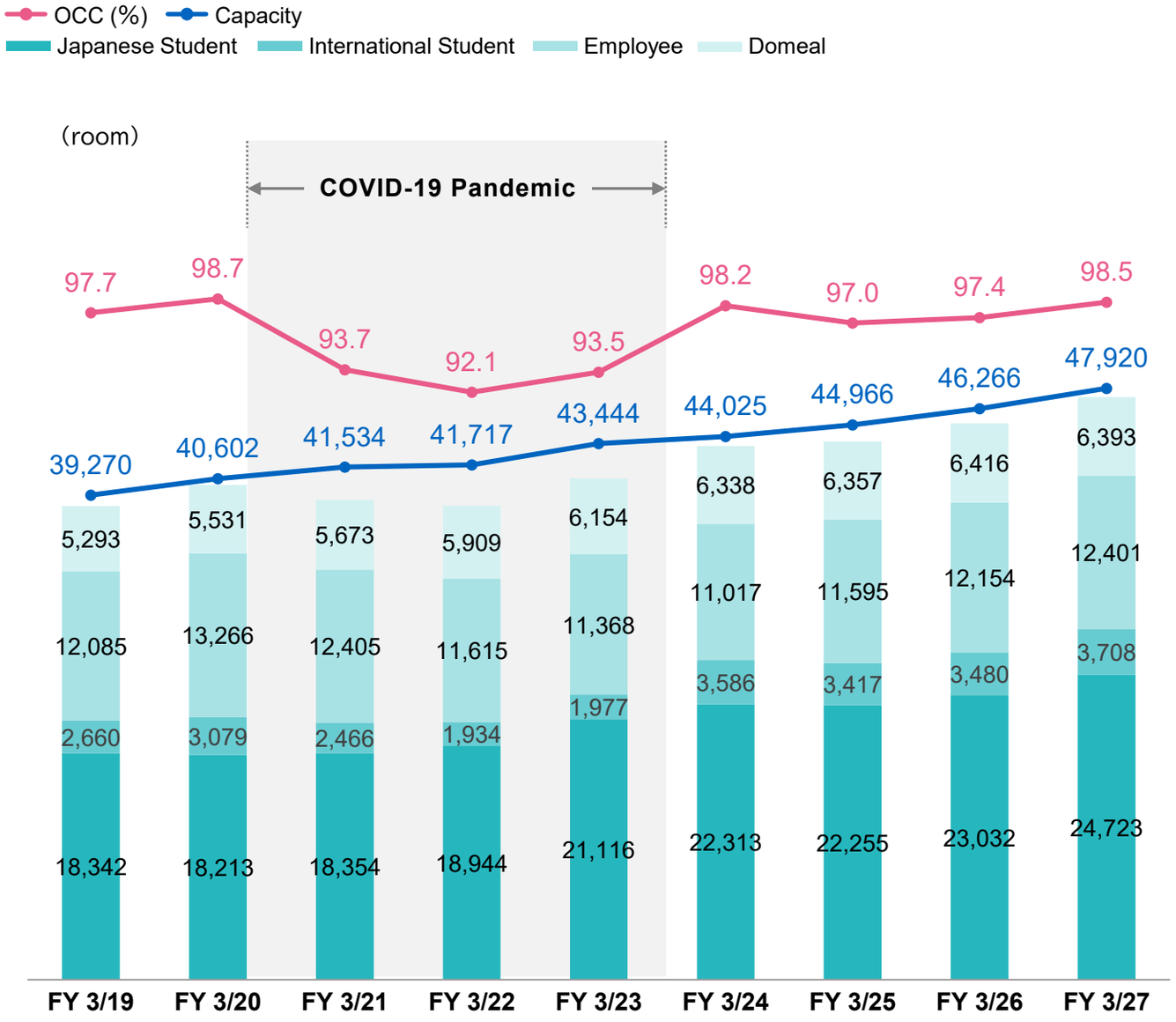
Breakdown by Segments FY 3/27 H1

(Before eliminations of intersegment transactions)



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Trends in Initial Number of Leased Units & Occupancy Ratio



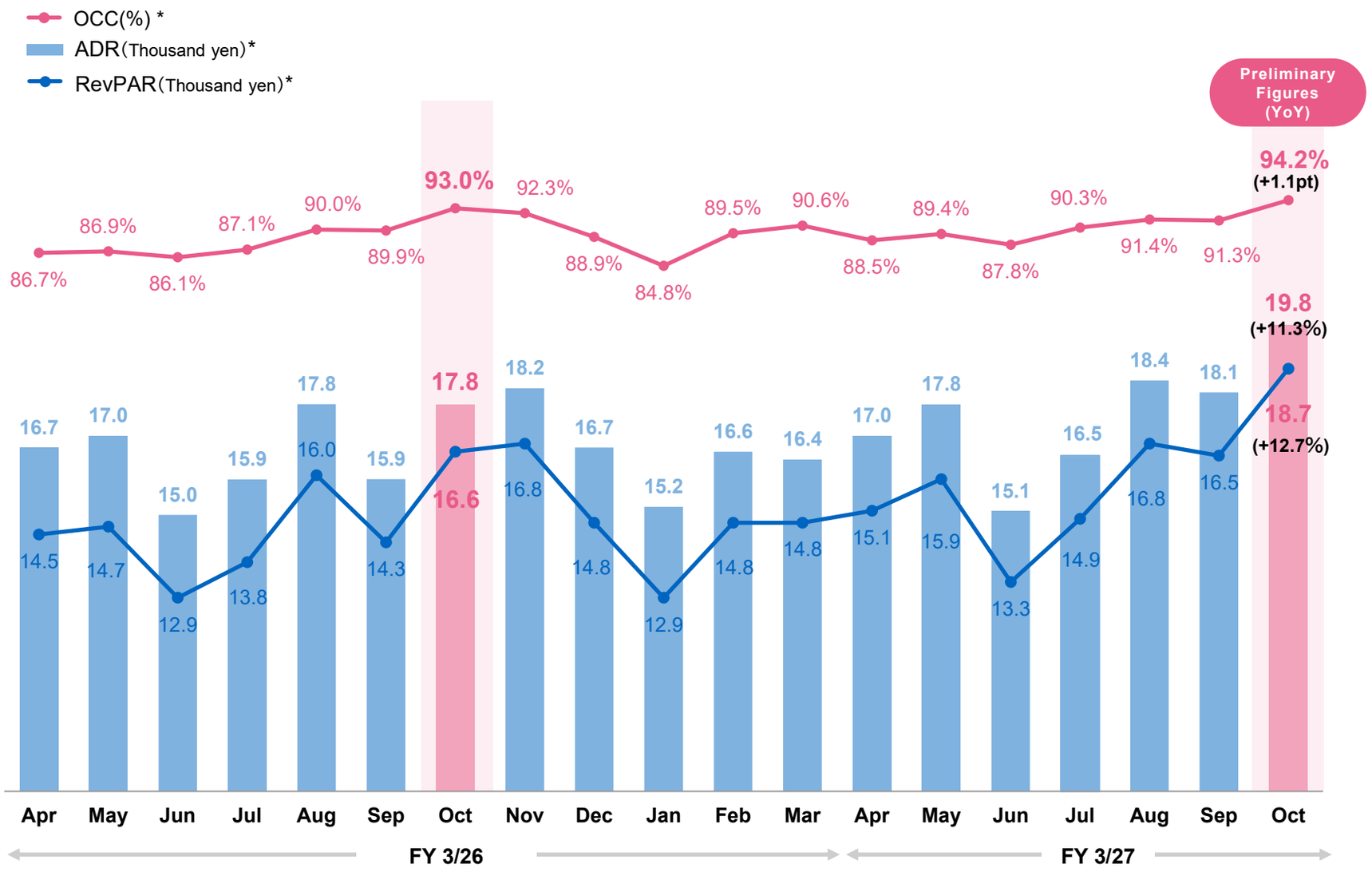
	FY 3/26	FY 3/27	YoY
Occupancy Ratio at the Beginning	97.4%	98.5%	+1.1pt
Number of Properties (Facilities)	536	542	+6
Number of Rooms	46,266	47,920	+1,654
Number of Rooms Occupied	45,082	47,225	+2,143

Breakdown of Occupied Rooms (Unit: room)

	FY 3/26	FY 3/27	YoY
Domeal	6,416	6,393	-23
Employee	12,154	12,401	+247
International Student	3,480	3,708	+228
Japanese Student	23,032	24,723	+1,691

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Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	86.5	89.0	87.8	91.5	88.3	88.8
FY 3/27	88.6	91.0	89.8	-	-	-
YoY	+2.0pt	+2.0pt	+2.0pt	-	-	-

ADR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	16.2	16.5	16.4	17.6	16.1	16.6
FY 3/27	16.7	17.7	17.2	-	-	-
YoY	+0.4	+1.1	+0.8	-	-	-

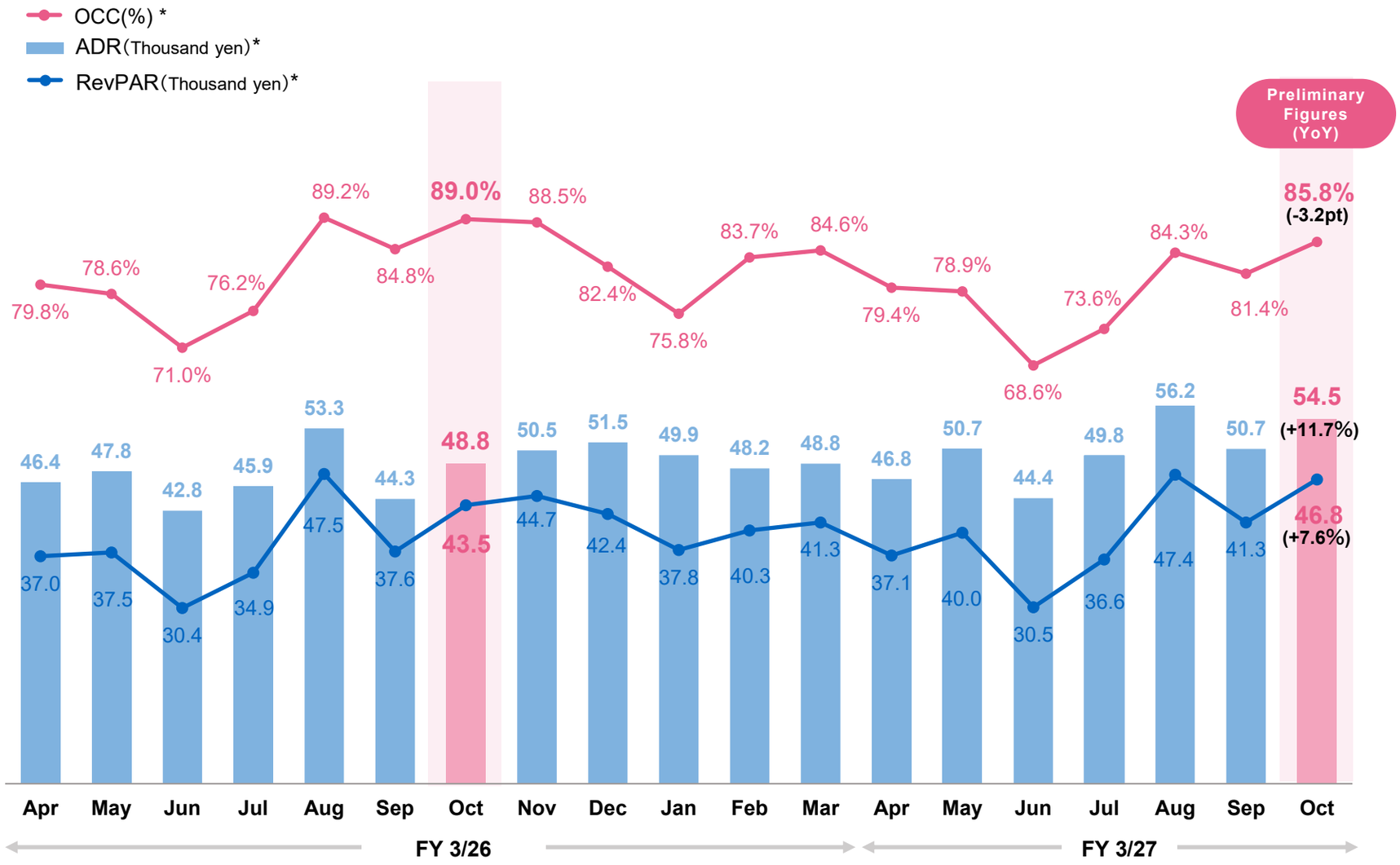
RevPAR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	14.0	14.7	14.4	16.1	14.2	14.8
FY 3/27	14.8	16.1	15.4	-	-	-
YoY	+0.7	+1.3	+1.0	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	76.6	83.4	80.1	86.6	81.3	82.1
FY 3/27	75.7	79.8	77.8	-	-	-
YoY	-0.9pt	-3.6pt	-2.3pt	-	-	-

ADR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	45.9	48.0	47.0	50.2	49.0	48.3
FY 3/27	47.5	52.4	50.1	-	-	-
YoY	+1.6	+4.3	+3.0	-	-	-

RevPAR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	35.1	40.1	37.6	43.5	39.8	39.7
FY 3/27	36.0	41.8	38.9	-	-	-
YoY	+0.8	+1.7	+1.3	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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