



Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/26

May 15, 2026

Overview of Consolidated Financial Results and Main Financial Indicators

(100 million yen)

| | FY 3/25 Results (4/2024-3/2025) | FY 3/26 Results (4/2025-3/2026) | YoY Comparison Ⓐ | | Special Causes | | | YoY Comparison without Factors on the Left Ⓐ-Ⓑ-Ⓒ-Ⓓ | |
|-------------------------|---------------------------------------|---------------------------------------|---------------------|--------|--|----------------------|-------------------------------|---|--------|
| | | | | | YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓑ | Impairment loss Ⓒ | Tax Effect Accounting Ⓓ | | |
| Net Sales | 2,289 | 2,752 | +463 | +20.2% | +325 | — | — | +137 | +6.0% |
| Operating Income | 204 | 248 | +43 | +21.2% | +21 | — | — | +21 | +10.7% |
| Ordinary Income | 214 | 262 | +47 | +22.3% | +21 | — | — | +26 | +12.3% |
| Net Income | 145 | 187 | +41 | +28.5% | +15 | -5 | +9 | +21 | +15.0% |
| EPS(yen) | 186.6 | ※ ¹ 221.8 | +35.3 | +18.9% | | | | | |
| Depreciation Expense | 77 | 90 | +13 | +17.1% | | | | | |
| Cash Flow ^{*2} | 222 | 277 | +54 | +24.5% | | | | | |
| Capital Investment | 480 | 421 | -58 | -12.2% | | | | | |

Operating Income

145

15

-5

9

+21

187

FY 3/25
Results

YoY Comparison of
Increase/Decrease
in Sales and Leaseback
of Real Estate

Impairment loss

Tax Effect
Accounting

Real
growth rate

FY 3/26
Results

*1 The EPS figures shown are calculated taking into account the impact of the issuance of new shares (12,804,084 shares) through the exercise of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026.

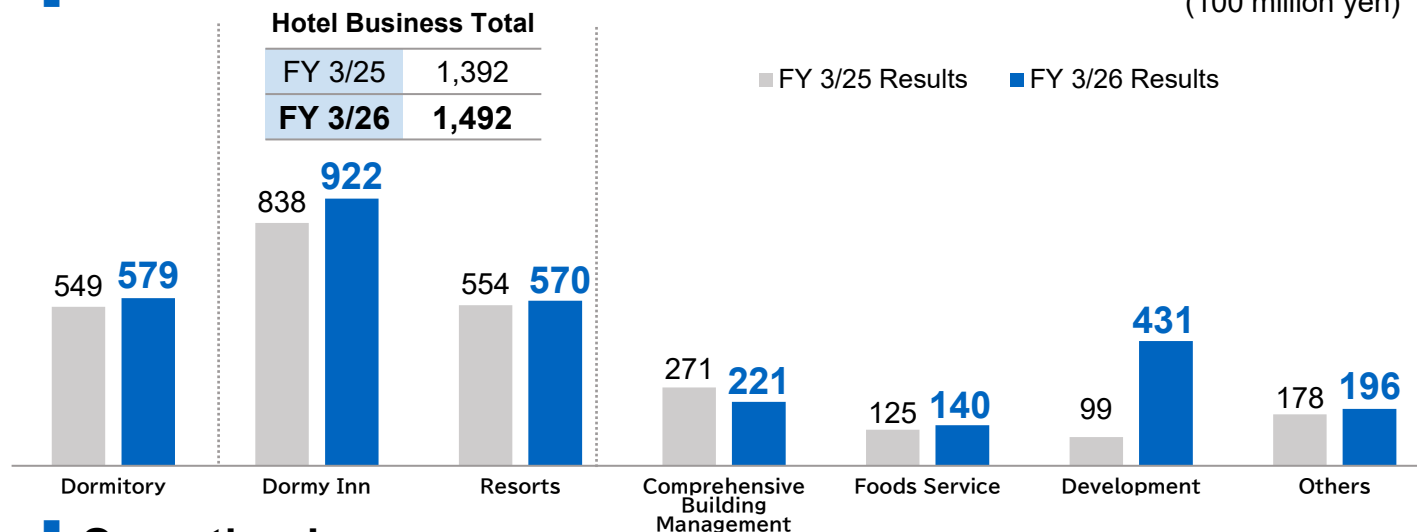
EPS excluding the impact of the issuance of new shares through the exercise of convertible bonds with stock acquisition rights is 239.6 yen (up 28.4% YoY).

*2 Cash Flow: Net Income + Depreciation Expense

Breakdown of Net Sales and Operating Income by Business Segments

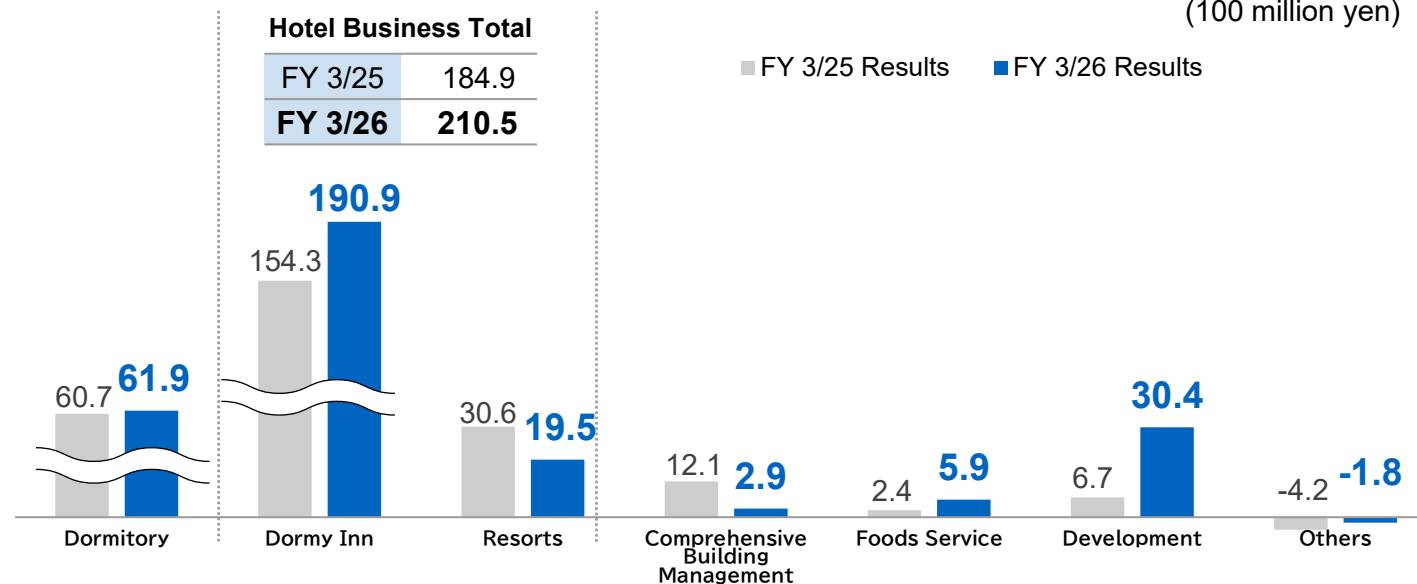
Net Sales

(100 million yen)



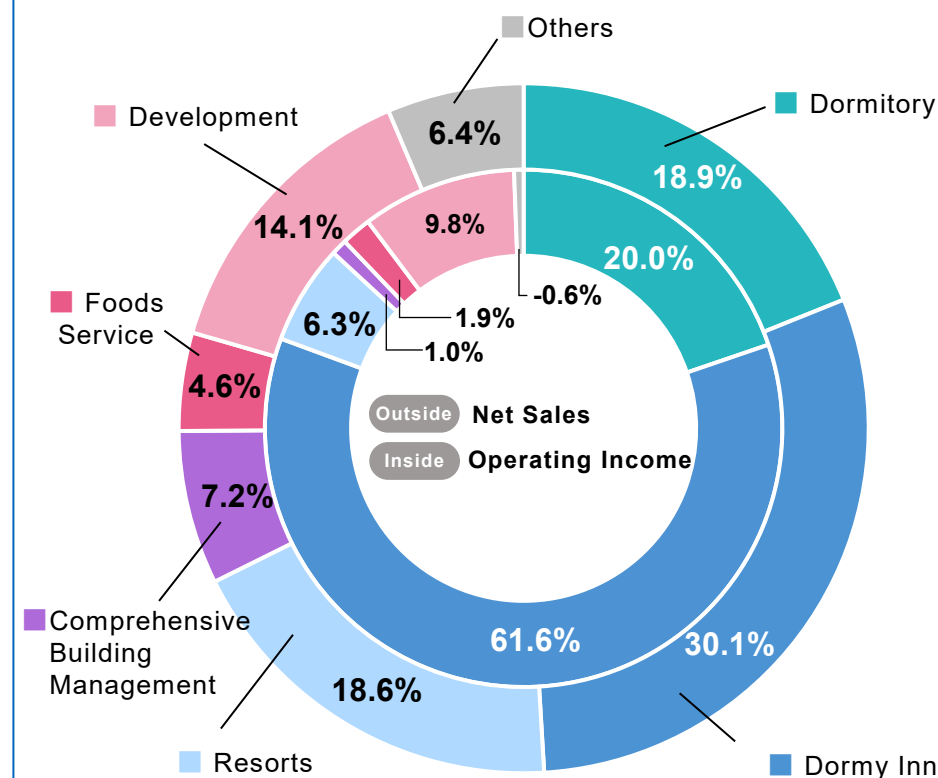
Operating Income

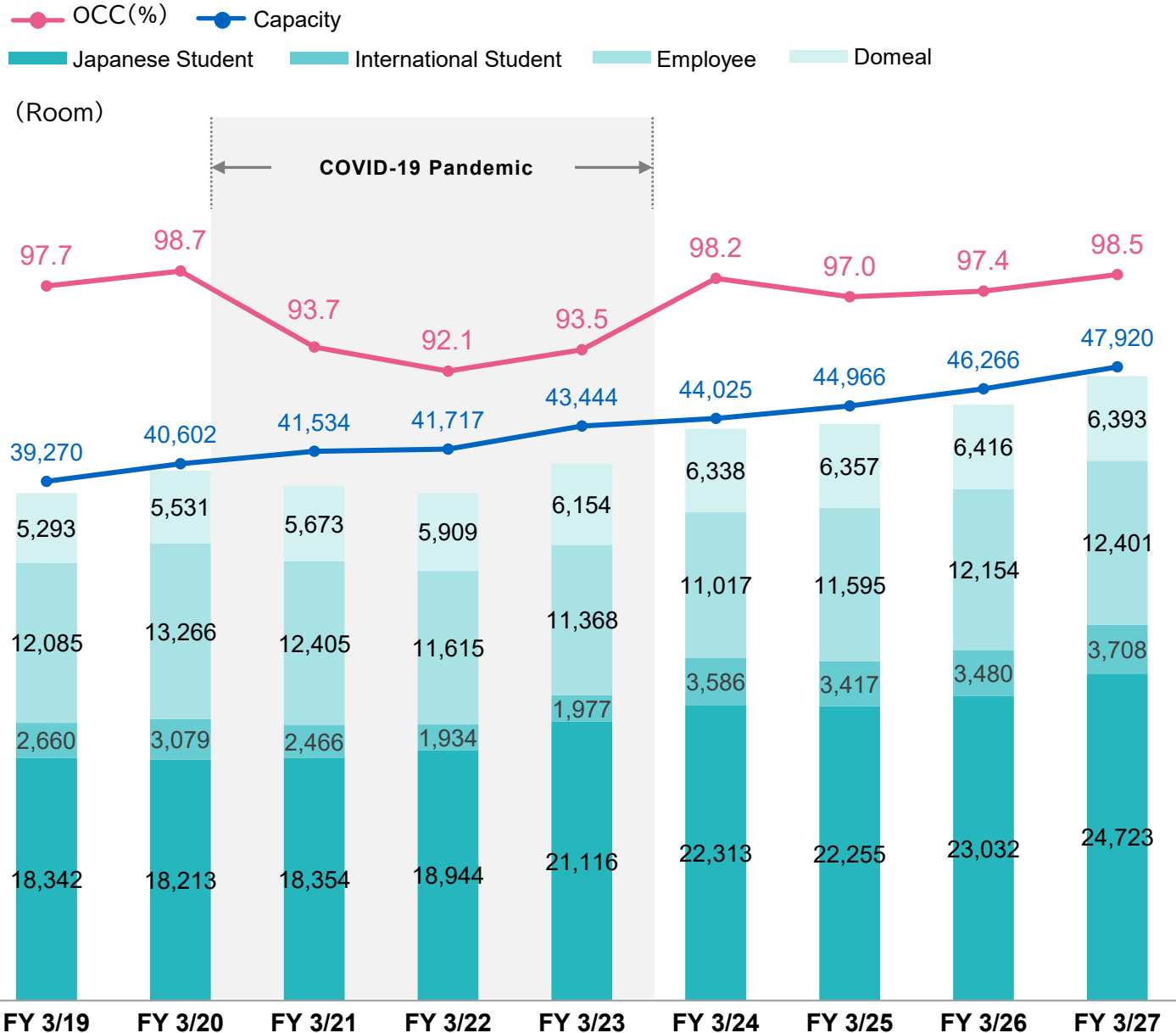
(100 million yen)



Breakdown by Segments FY 3/26 Results

(Before eliminations of intersegment transactions)

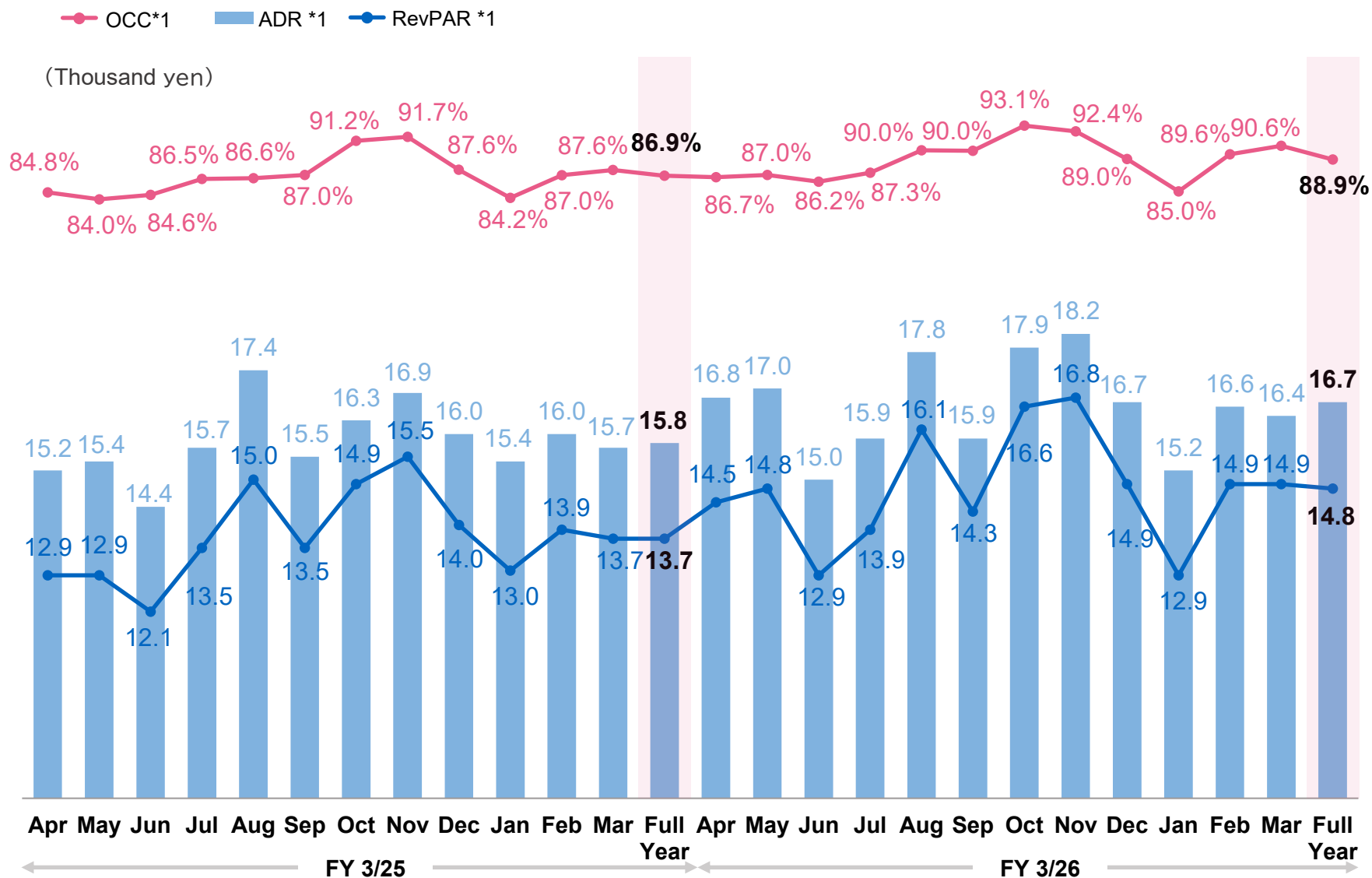




| | FY 3/26 | FY 3/27 | YoY |
|-----------------------------------|---------|---------|--------|
| Occupancy Ratio at the Beginning | 97.4% | 98.5% | +1.1pt |
| Number of Properties (Facilities) | 536 | 542 | +6 |
| Number of Rooms | 46,266 | 47,920 | +1,654 |
| Number of Rooms Occupied | 45,082 | 47,225 | +2,143 |

Breakdown of Occupied Rooms (Unit: room)

| | FY 3/26 | FY 3/27 | YoY |
|-----------------------|---------|---------|--------|
| Domeal | 6,416 | 6,393 | -23 |
| Employee | 12,154 | 12,401 | +247 |
| International Student | 3,480 | 3,708 | +228 |
| Japanese Student | 23,032 | 24,723 | +1,691 |



OCC (%)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|--------|--------|--------|--------|-----------|
| FY 3/25 | 84.5 | 86.7 | 90.2 | 86.2 | 86.9 |
| FY 3/26 | 86.6 | 89.1 | 91.5 | 88.4 | 88.9 |
| YoY | +2.2pt | +2.4pt | +1.3pt | +2.1pt | +2.0pt |

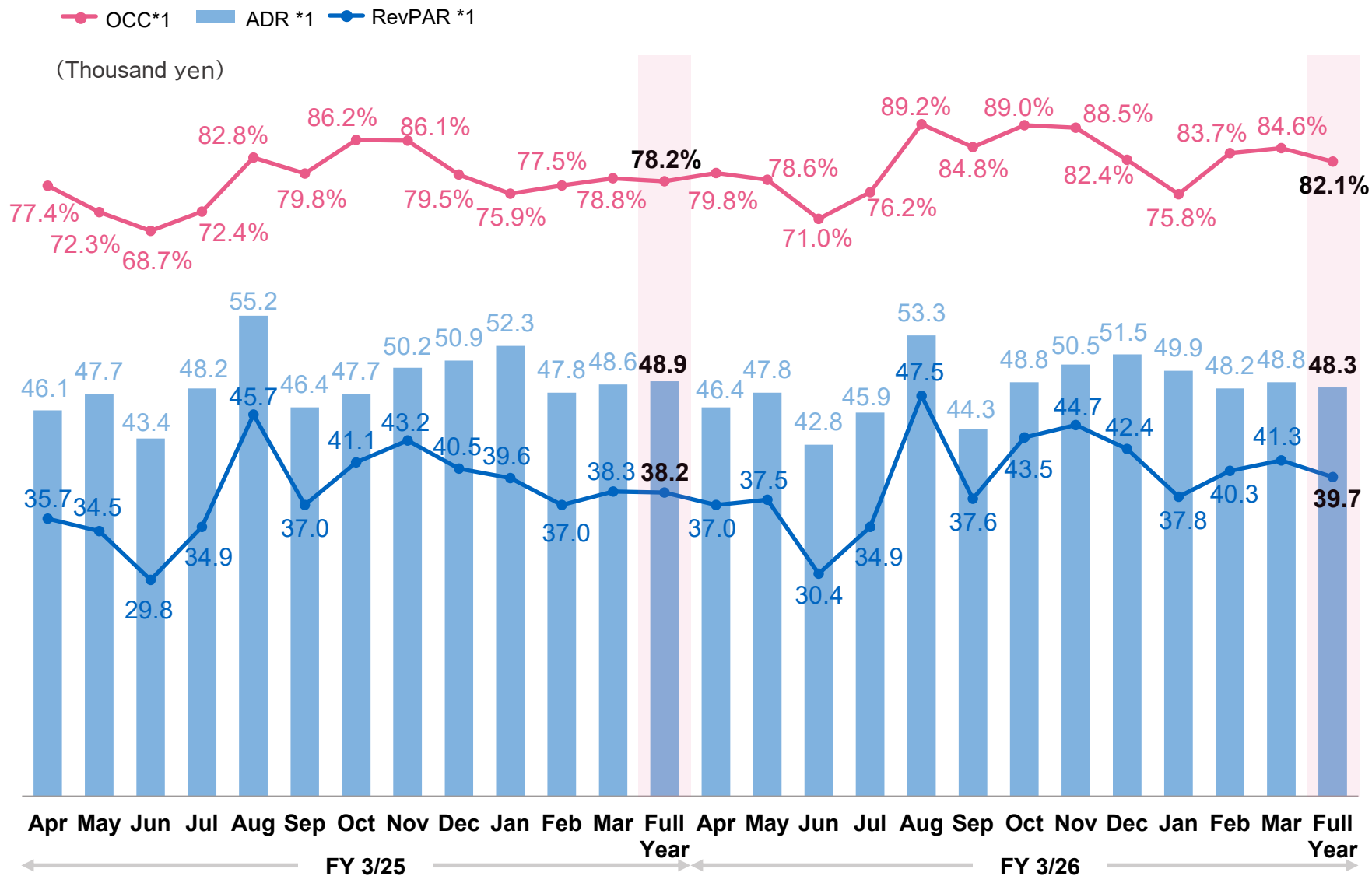
ADR (thousand yen)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|------|------|------|------|-----------|
| FY 3/25 | 15.0 | 16.2 | 16.4 | 15.7 | 15.8 |
| FY 3/26 | 16.3 | 16.6 | 17.6 | 16.1 | 16.7 |
| YoY | +1.2 | +0.3 | +1.2 | +0.3 | +0.8 |

RevPAR (thousand yen)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|------|------|------|------|-----------|
| FY 3/25 | 12.7 | 14.0 | 14.8 | 13.5 | 13.7 |
| FY 3/26 | 14.1 | 14.8 | 16.1 | 14.2 | 14.8 |
| YoY | +1.4 | +0.7 | +1.3 | +0.6 | +1.0 |

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.

Monthly Trends in Occupancy Ratio, Average Daily Rate
and RevPAR

OCC (%)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|--------|--------|--------|--------|-----------|
| FY 3/25 | 73.0 | 78.4 | 83.9 | 77.4 | 78.2 |
| FY 3/26 | 76.6 | 83.4 | 86.6 | 81.3 | 82.1 |
| YoY | +3.7pt | +5.0pt | +2.7pt | +3.9pt | +3.8pt |

ADR (thousand yen)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|------|------|------|------|-----------|
| FY 3/25 | 45.9 | 50.1 | 49.5 | 49.6 | 48.9 |
| FY 3/26 | 45.9 | 48.0 | 50.2 | 49.0 | 48.3 |
| YoY | -0.0 | -2.0 | +0.7 | -0.6 | -0.5 |

RevPAR (thousand yen)

| | Q1 | Q2 | Q3 | Q4 | Full Year |
|---------|------|------|------|------|-----------|
| FY 3/25 | 33.5 | 39.3 | 41.6 | 38.4 | 38.2 |
| FY 3/26 | 35.1 | 40.1 | 43.5 | 39.8 | 39.7 |
| YoY | +1.6 | +0.8 | +1.9 | +1.4 | +1.4 |

*1 The table above shows figures excluding hotels that opened in April 2024 or later, in order to enable comparison under the same conditions.

Consolidated Financial Forecast: Main Financial Indicators

(100 million yen)

| | FY 3/26 Results (4/2025-3/2026) | FY 3/27 Forecast (2026/4-2027/3) | YoY Comparison Ⓐ | | Special Causes | | | YoY Comparison without Factors on the Left Ⓐ-Ⓑ-Ⓒ-Ⓓ | |
|-------------------------|---------------------------------------|--|---------------------|--------|--|----------------------|-------------------------------|---|--------|
| | | | | | YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓑ | Impairment loss Ⓒ | Tax Effect Accounting Ⓓ | | |
| Net Sales | 2,752 | 2,770 | +17 | +0.6% | -219 | — | — | +237 | +9.9% |
| Operating Income | 248 | 260 | +11 | +4.6% | -16 | — | — | +28 | +12.7% |
| Ordinary Income | 262 | 260 | -2 | -0.8% | -16 | — | — | +14 | +6.2% |
| Net Income | 187 | 180 | -7 | -3.8% | -12 | +7 | -9 | +7 | +4.2% |
| EPS(yen) | 221.8 | ※ ¹ 198.0 | -23.9 | -10.8% | | | | | |
| Depreciation Expense | 90 | 115 | +24 | +27.3% | | | | | |
| Cash Flow* ² | 277 | 295 | +17 | +6.3% | | | | | |
| Capital Investment | 421 | 540 | +118 | +28.0% | | | | | |

Operating Income

187

FY 3/26 Results

-12

YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate
Ⓑ

+7

Impairment loss
Ⓒ

-9

Tax Effect Accounting
Ⓓ

+7

Real growth rate

180

FY 3/27 Forecast

*1 To ensure comparability by accounting for the impact of the conversion of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026, EPS calculated based on the average number of shares outstanding during that period (84,340,121 shares) is 213.4 yen (down 3.8% YoY).

*2 Cash Flow: Net Income + Depreciation Expense

Disclaimer

While efforts have been undertaken to make the information herein as complete as possible, no guarantee is given regarding its accuracy, reliability, validity, or fairness. All opinions, estimates, and other statements herein reflect our judgment at the time this information was created. Please be advised that actual performance and results may vary significantly because of changes in a wide variety of factors. Furthermore, please note that the information herein is subject to revision or retraction without prior notice.

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