



March 22, 2024

## News Release

Name of company	Kyoritsu Maintenance Co., Ltd.
Representative	Koji Nakamura, President
(Securities Code:	9616, Tokyo Stock Exchange Prime)
Contact	Manabu Takaku, Executive Director
TEL:	+81-3-5295-7778

### Notice of Conclusion of a Commitment Type Syndicated Loan Agreement

The Company today announced that it has concluded a commitment type syndicated loan agreement which was arranged by Sumitomo Mitsui Banking Corporation. Based on the above, we hereby wish to inform you of the following:

#### Details

##### 1. Overview of the syndicated loan agreement

- |                            |  |
|----------------------------|--|
| (1) Date of arrangement    | March 22, 2024   |
| (2) Financing limit amount | 30 billion yen   |
| Commitment period          | April 1, 2024 to March 26, 2025  |
| (3) Maturity date          | March 30, 2035   |
| (4) Arranger and agent     | Sumitomo Mitsui Banking Corporation  |
| (5) Co-Arranger            | Mizuho Bank, Ltd.  |
| (6) Lenders                | Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd.<br>The Norinchukin Bank, The Bank of Fukuoka, Ltd.<br>The 77 Bank, Ltd., North Pacific Bank, Ltd.<br>Sumitomo Mitsui Trust Bank, Ltd., Resona Bank, Ltd.<br>Bank of Kyoto, Ltd., The San-In Godo Bank, Ltd. |

The Hachijuni Bank, Ltd., The Hokuriku Bank, Ltd.

The Hokkaido Bank, Ltd., The Hokkoku Bank, Ltd.

Minato Bank, Ltd., The Bank of Yokohama, Ltd.

(Sixteen banks in all)

## 2. Aim of the syndicated loan agreement

The Company has formulated KYORITSU Growth Vision / Rise Up Plan 2028. The goal of this new five-year medium-term management plan, whose first year was the fiscal year ending March 31, 2024, is to expand the Company's market and establish solid business foundations that will empower the Company to overcome future changes in the environment while maintaining the strengths cultivated to date. In this medium-term management plan, the Company focuses on the themes of recovery from the COVID-19 crisis and regrowth, as well as the further pursuit of customer satisfaction and area expansion. The Company intends to secure funds before the next fiscal year to invest in developing new facilities that will help it return to the path of assured growth, as well as in large-scale restructuring to help it maintain and enhance customer satisfaction. Additionally, the Company will also secure funds for investment in DX to strengthen customer satisfaction and labor productivity. These are the reasons underlying the Company's decision to conclude this agreement.

## 3. Future outlook

The impact on business performance for this fiscal year will be negligible.