



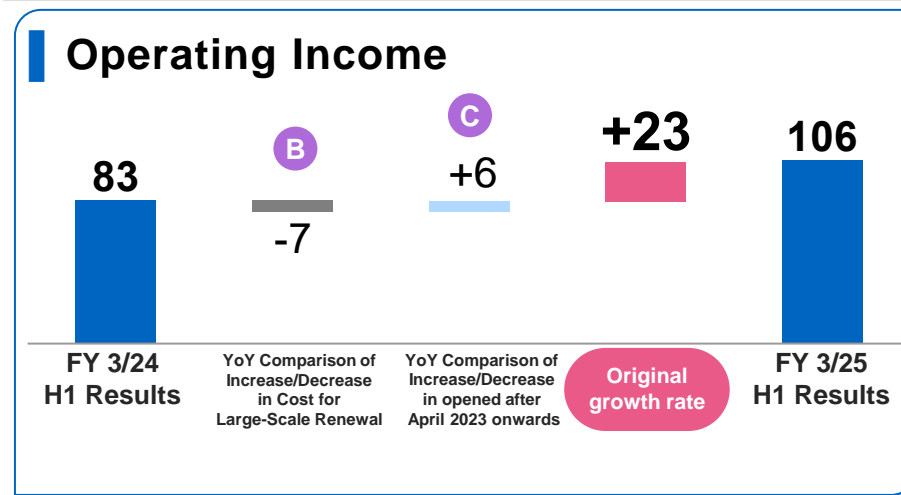
Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/25 H1

November 8, 2024

Overview of Consolidated Financial Results and Main Financial Indicators

(100 million yen)

	FY 3/24 H1 Results (4-9/2023)	FY 3/25 H1 Results (4-9/2024)	YoY Comparison A		Special Causes			YoY Comparison without Factors on the Left A-B-C-D	FY 3/25 Forecasts Rate of Achievement
					YoY Comparison of Increase/Decrease in Cost for Large- Scale Renewal B	YoY Comparison of Increase/Decrease in opened after April 2023 onwards C	Equity in earnings of affiliated companies D		
Net Sales	986	1,113	+126	+12.9%	-6	+33		+99	49.3%
Operating Income	83	106	+22	+26.5%	-7	+6		+23	57.4%
Ordinary Income*1	82	112	+30	+36.6%	-7	+6	+8	+22	59.0%
Net Income	47	77	+30	+64.2%					61.8%
EPS (yen) ^{*2}	60.3	99.0	+38.7	+64.2%					-
Depreciation Expense	32	36	+4	+12.6%					-
Cash Flow*3	79	113	+34	+43.3%					-
Capital Investment	84	198	+113	+133.3%					-

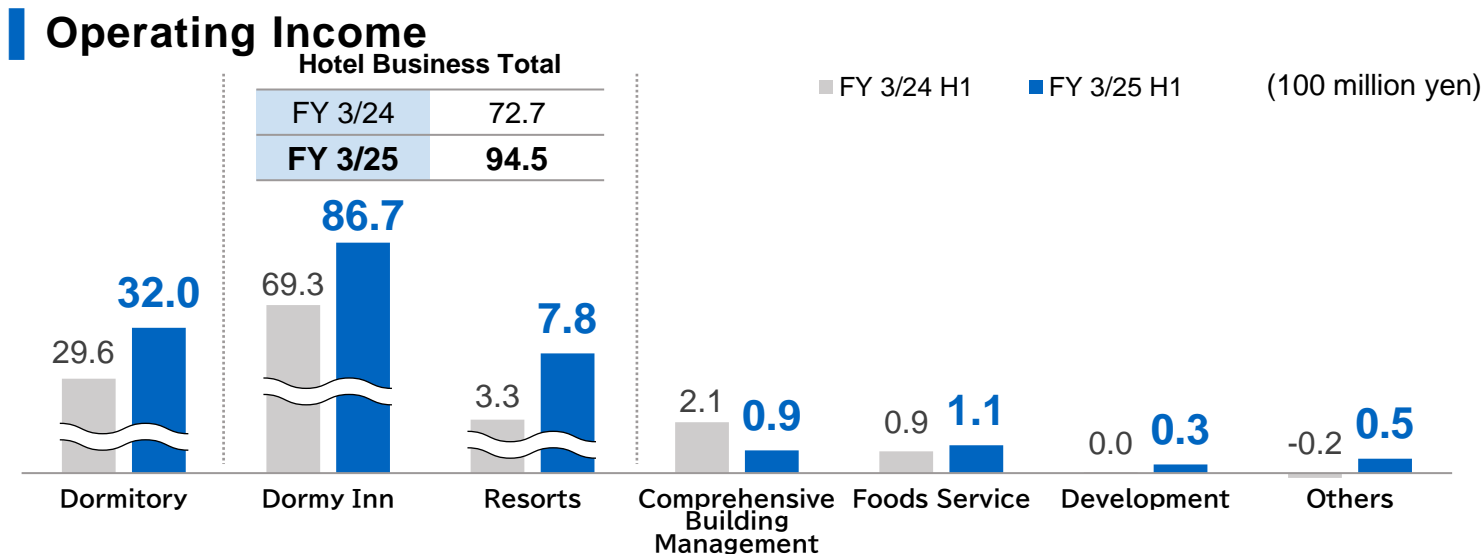
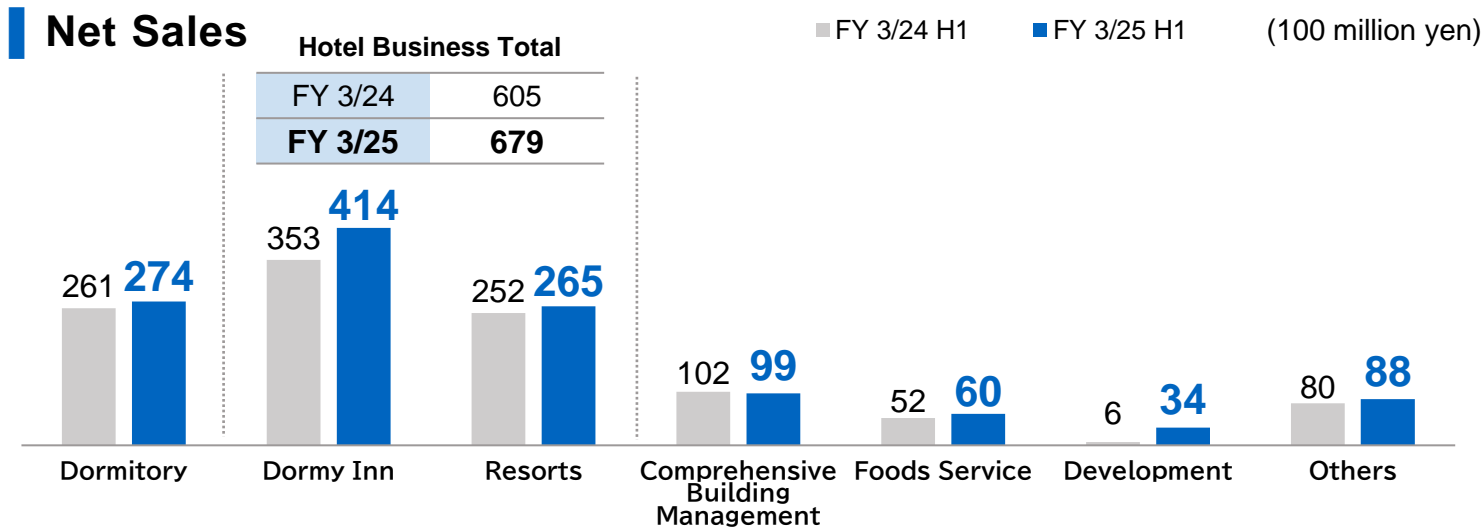


*1 870 million yen of Equity in earnings of affiliated companies was recorded in the first half-year of the fiscal year ending 2025 due to the acquisition of COSMOS INITIA Co.,Ltd.

*2 The Company carried out a stock split on April 1, 2024, at a ratio of two shares per one common share. Accordingly, EPS have been calculated presuming that this stock split was carried out at the start of fiscal year ending March 31, 2024.

*3 Cash Flow: Net Income + Depreciation Expense

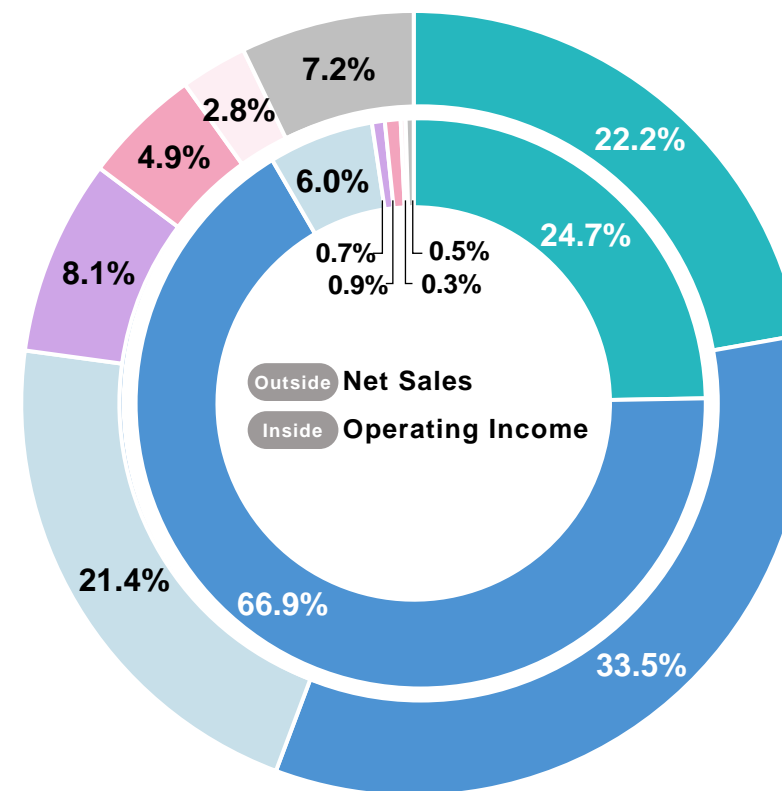
Breakdown of Net Sales and Operating Income by Business Segments

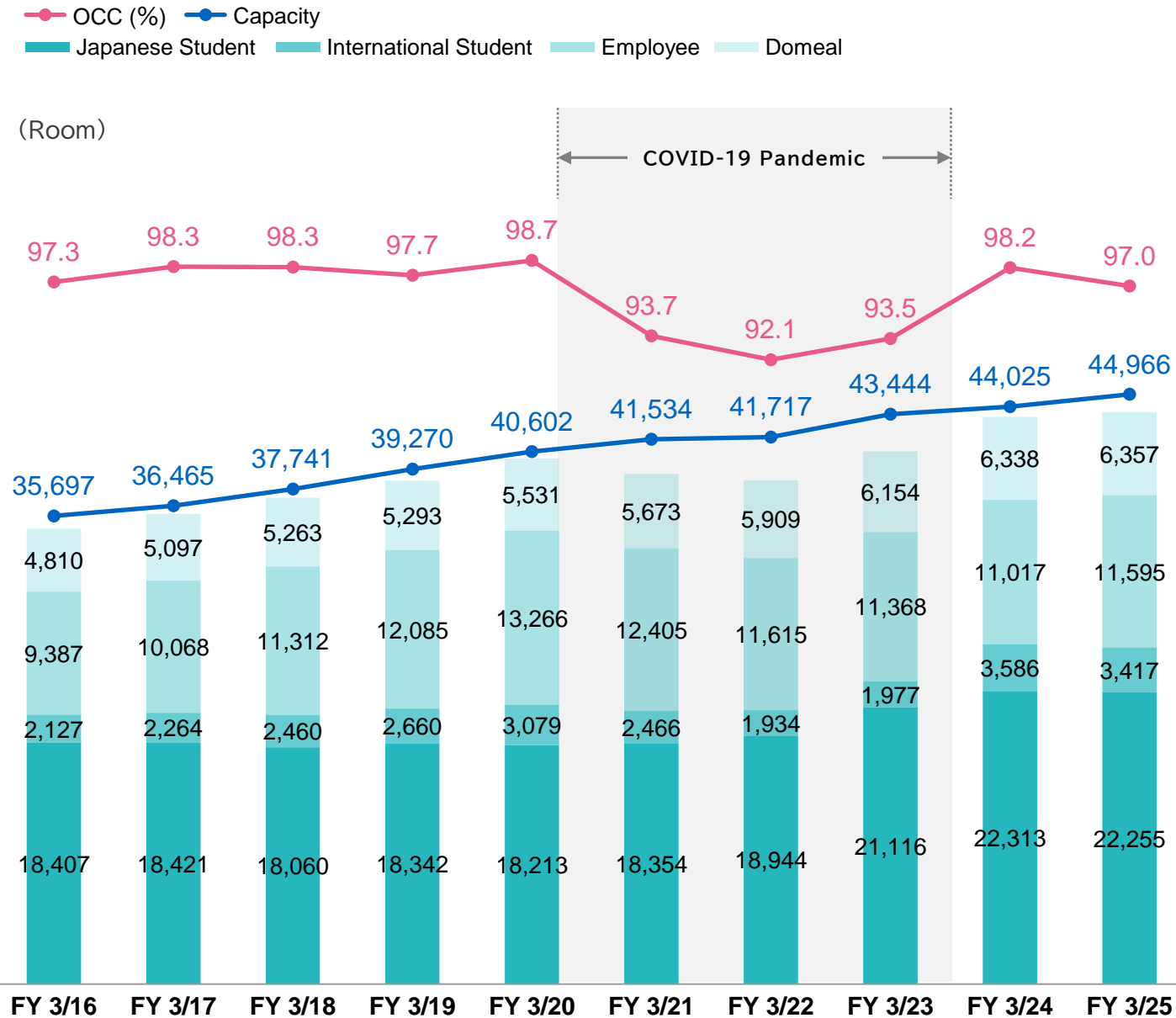


Breakdown by Segments FY 3/25 H1

(Before eliminations of intersegment transactions)

- Dormitory
- Dormy Inn
- Resorts
- Comprehensive Building Management
- Foods Service
- Development
- Others

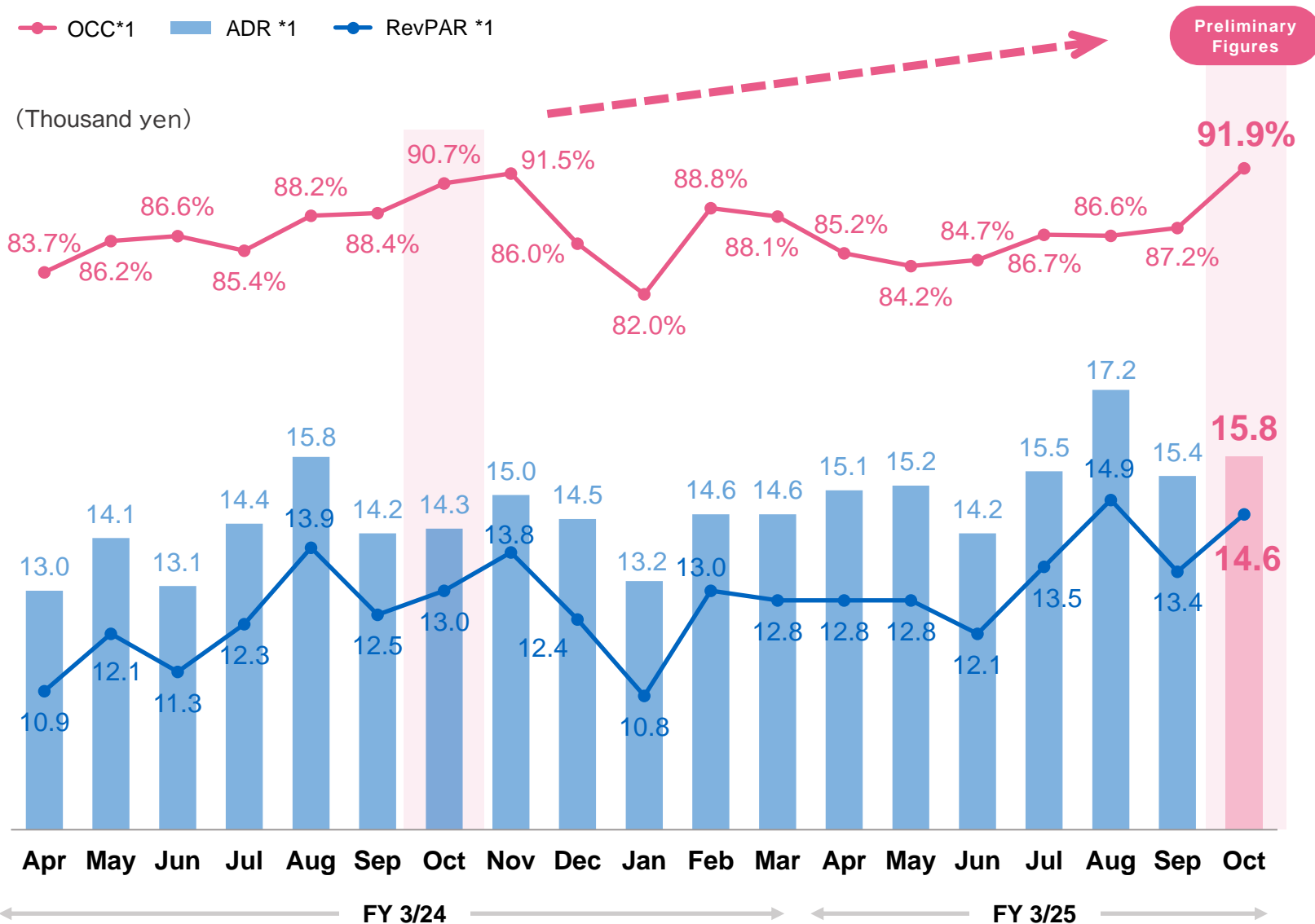




	FY 3/23	FY 3/24	YoY	FY 3/25	YoY
Occupancy Ratio at the Beginning	93.5%	98.2%	+4.7pt	97.0%	-1.2pt
Number of Properties (Facilities)	514	519	+5	526	+7
Number of Rooms	43,444	44,025	+581	44,966	+941
Number of Rooms Occupied	40,615	43,254	+2,639	43,624	+370

Breakdown of Occupied Rooms (Unit: room)

	FY 3/23	FY 3/24	YoY	FY 3/25	YoY
Domeal	6,154	6,338	+184	6,357	+19
Employee	11,368	11,017	-351	11,595	+578
International Student	1,977	3,586	+1,609	3,417	-169
Japanese Student	21,116	22,313	+1,197	22,255	-58



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	85.5	87.3	89.4	86.2	87.1
FY 3/25	84.7	86.8	-	-	-
YoY	-0.8pt	-0.5pt	-	-	-

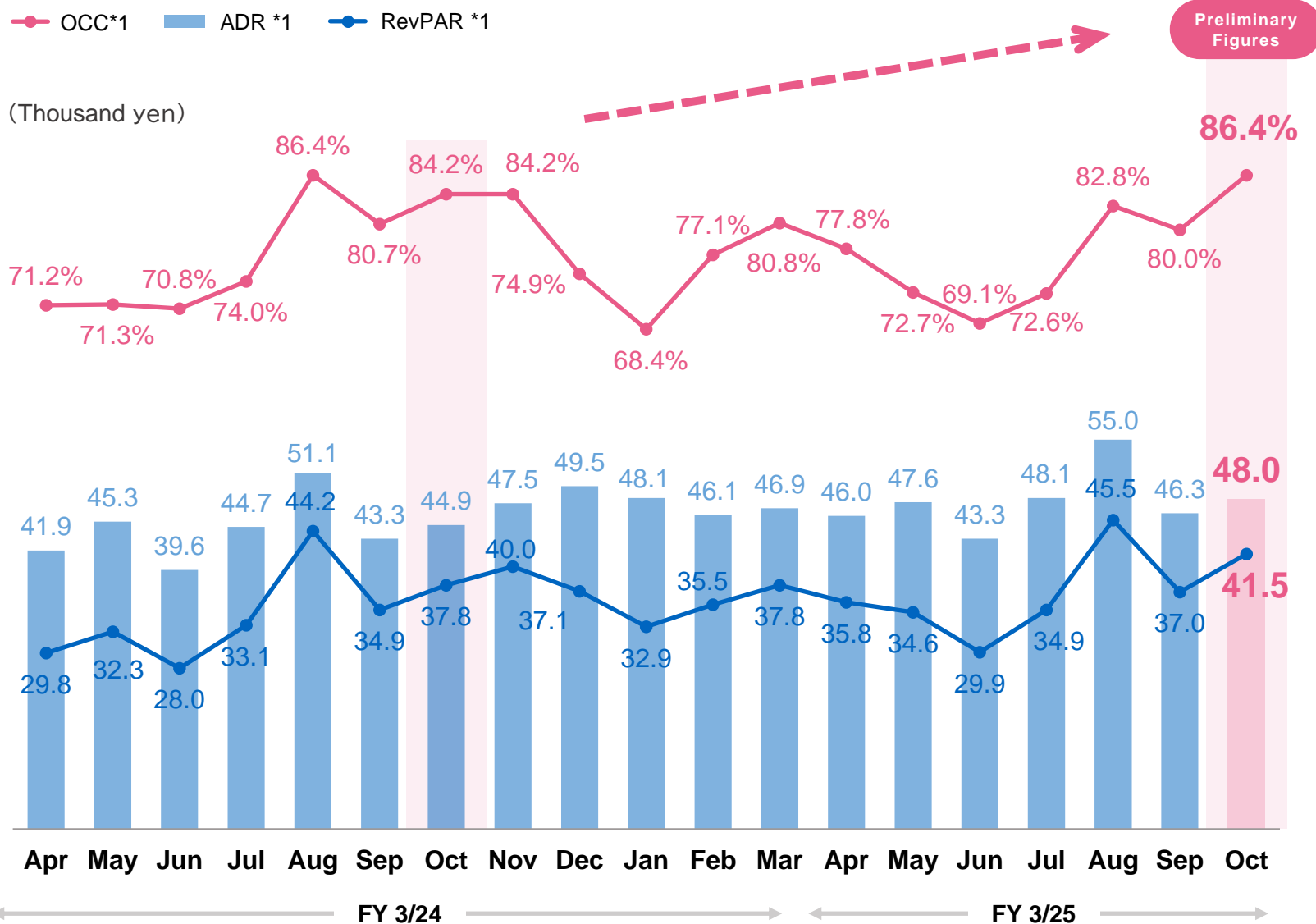
ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	13.4	14.8	14.6	14.2	14.3
FY 3/25	14.8	16.1	-	-	-
YoY	+1.4	+1.2	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	11.4	12.9	13.1	12.2	12.4
FY 3/25	12.6	13.9	-	-	-
YoY	+1.1	+1.0	-	-	-

*1 The table above shows figures excluding hotels that opened in April 2023 or later, in order to enable comparison under the same conditions.



OCC (%)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	71.1	80.4	81.1	75.4	77.1
FY 3/25	73.4	78.5	-	-	-
YoY	+2.2pt	-1.9pt	-	-	-

ADR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	42.4	46.6	47.2	47.0	45.9
FY 3/25	45.8	50.0	-	-	-
YoY	+3.4	+3.3	-	-	-

RevPAR (thousand yen)

	Q1	Q2	Q3	Q4	Full Year
FY 3/24	30.1	37.5	38.3	35.4	35.4
FY 3/25	33.6	39.2	-	-	-
YoY	+3.4	+1.7	-	-	-

*1 The table above shows figures excluding hotels that opened in April 2023 or later, in order to enable comparison under the same conditions.

Disclaimer

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